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Attorneys for The Roman Catholic Archbishop of San Francisco

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:	Case No. 23-30564
THE ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO,	Chapter 11
	[No Hearing Required]
Debtor and Debtor in Possession.	

**NOTICE OF FILING OF EIGHTH MONTHLY FEE STATEMENT OF
GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY
SERVICES FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES
INCURRED FROM APRIL 1, 2024 THROUGH APRIL 30, 2024**

1	Name of Applicant:	GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services
2	Authorized to Provide Services to:	Debtor
3	Period for Which Compensation and Reimbursement is Sought:	April 1, 2024 through April 30, 2024
4	Amount of Compensation Requested:	\$44,741.50
5	Net of 20% Holdback:	\$35,793.20
6	Amount of Expenses Requested:	N/A
7	Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$35,793.20

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF No. 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [ECF No. 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as Financial Advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”), for the period from April 1, 2024 through April 30, 2024 (the “Fee Period”). By this eighth statement, B. Riley seeks payment in the amount of \$35,793.20, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the
5 period April 1, 2024 through April 30, 2024, consisting of contemporaneously maintained time
6 entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses or objections to this Fee
8 Statement, if any, must be filed and served within 14 days (or the next business day if such day is
9 not a business day) following the date this Fee Statement is served (the "**Objection Deadline**").

10 Upon the expiration of the Objection Deadline, the Debtor is to pay B. Riley 80% of the
11 fees and 100% of the expenses requested in this Fee Statement.

12 Dated: May 20, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

14 By: /s/ Paul. J. Pasuzzi
PAUL J. PASCUZZI
JASON E. RIOS
THOMAS R. PHINNEY

17 Attorneys for The Roman Catholic
Archbishop of San Francisco

18 Dated: May 20, 2024

SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

20 By: /s/ Ori Katz
ORI KATZ
ALAN H. MARTIN

22 Attorneys for The Roman Catholic
Archbishop of San Francisco

Exhibit 1

**Summary of Total Hours and Fees by Professional
Compensation by Professional Person for Hourly Services
for the Period from April 1, 2024 through April 30, 2024**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$740.00	14.6	\$10,804.00
David Greenblatt	Director	\$550.00	13.8	7,590.00
Coral Hansen	Managing Director	\$495.00	30.1	14,899.50
Tanya Anderson	Associate Director	\$415.00	26.5	10,997.50
Marilee Greene	Project Assistant	\$265.00	1.7	450.50
TOTAL			86.7	\$44,741.50

Exhibit 2

**Summary of Compensation by Project Category
Compensation by Project Category for Hourly Services
for the period from April 1, 2024 through April 30, 2024**

Description	Hours	Amount
Business Analysis	10.7	\$5,961.50
Case Administration	4.0	2,390.00
Employment/Fee Applications	3.5	1,537.50
Litigation	33.9	18,337.50
Monthly Operating Reports	34.6	16,515.00
TOTAL	86.7	\$44,741.50

Exhibit 3

**Summary of Expenses
Disbursement Summary**

Expenses (by Category)	Amounts
N/A	N/A
TOTAL	N/A

Exhibit 4

Invoice

B | R I L E Y®
Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

May 14, 2024

Invoice # : 64892

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period April 1, 2024 through April 30, 2024

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	14.60	740.00
Coral Hansen, CPA, ABV, CFE, CFF	30.10	495.00
David Greenblatt, CPA, CIRA	13.80	550.00
Tanya Anderson, CPA	26.50	415.00
Marilee Greene	1.70	265.00
Total Professional Service Fees	Hours	Amount
	86.70	\$44,741.50

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below
Case: 23-30564 Doc# 648 Filed: 05/20/24 Entered: 05/20/24 12:49:46 Page 7 of 10
5445 Peachtree Rd., NE, Suite 1220 | Atlanta, GA 30328 Tel: 404.578.5900 Fax: 404.546.6507 | www.brileyfin.com

Professional Services Detail

			Hours
<u>Business Analysis</u>			
4/1/2024	C. Hansen	Cross reference Service Agreements to filings/first day motions; Send to counsel for review	1.90
4/3/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.20
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.20
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.20
4/9/2024	T. Anderson	BRAS team call discussing case, deadlines and direction	0.30
	D. Greenblatt	BRAS team call discussing case, deadlines and direction	0.80
	W. Weitz	Review reporting presentation of certain receipts and disbursements	0.40
4/10/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.60
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.60
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: weekly update	0.60
4/15/2024	D. Greenblatt	Review and analysis of Cruise lease and insurance documents per counsel request	0.40
4/16/2024	C. Hansen	Call with D. Greenblatt and counsel re: weekly update	0.50
	D. Greenblatt	Call with C. Hansen and counsel re: weekly update	0.50
	D. Greenblatt	Continue to work on insurance claim issue per counsel request	0.70
	W. Weitz	Review Intaact account permissions	0.40
4/17/2024	W. Weitz	Email correspondence with client and counsel and issue review re: certain employee wage payments	0.50
4/22/2024	T. Anderson	Review docket filings	0.50
4/24/2024	C. Hansen	Call with D. Greenblatt and counsel re: weekly update	0.70
	D. Greenblatt	Call with C. Hansen and counsel re: weekly update	0.70
SUBTOTAL:		[10.70]	5961.50]
<u>Case Administration</u>			
4/9/2024	D. Greenblatt	Update professional fee tracker and accounting entries for Debtor	1.60
4/22/2024	W. Weitz	Review OCUC rebuttal to CFO first day declaration	1.00
4/30/2024	D. Greenblatt	Update professional fee tracker and prepare summary of 1st interim fee application holdback payments	1.40
SUBTOTAL:		[4.00]	2390.00]
<u>Employment/Fee Applications</u>			
4/2/2024	M. Greene	Edit WIP for March fee statement	0.40
	C. Hansen	Review slips for March fee statement	0.40
4/3/2024	M. Greene	Edit slips for March fee statement	0.80
	C. Hansen	Review and propose edits to Timeslips	0.60
4/4/2024	M. Greene	Final edits in preparation of March fee statement	0.50
4/9/2024	W. Weitz	Review March fee statement	0.30
4/18/2024	W. Weitz	Remote attendance at Interim Fee Application hearing	0.50
SUBTOTAL:		[3.50]	1537.50]
<u>Litigation</u>			
4/1/2024	T. Anderson	Prepare litigation support reconciliation of MOR to bank statements	0.40
	T. Anderson	Provide requested documentation for counsel	2.30
4/2/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.20
	C. Hansen	Review Crypto functionality; Follow up with K. Kelleher and G. Lee	1.20
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.20
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: discovery matters	0.20
	C. Hansen	Final review of Disbursement Register and outline questions for client	3.00
4/5/2024	W. Weitz	Call with D. Greenblatt and BRG re: discovery matters	0.20
	D. Greenblatt	Call with W. Weitz and BRG re: discovery matters	0.20
4/8/2024	C. Hansen	Call with W. Weitz re: status of BRG requests	0.30

		Hours
4/8/2024	W. Weitz	Call with C. Hansen re: status of BRG requests
4/9/2024	C. Hansen	Meeting with W. Weitz re: MOR disbursement registers
	W. Weitz	Meeting with C. Hansen re: MOR disbursement registers
4/12/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt & BRG re: discovery matters
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt & BRG re: discovery matters
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt & BRG re: discovery matters
4/15/2024	C. Hansen	Follow up with G. Lee re: Crypto
	C. Hansen	Call with K. Kelleher re: Sage sandbox
4/16/2024	C. Hansen	Calls with K. Kelleher re: Sandbox permissions and testing
	W. Weitz	Update call with C. Hansen re: crypto donations and accounting system access
	C. Hansen	Update call with W. Weitz re: crypto donations and accounting system access
4/17/2024	C. Hansen	Test Sandbox and further review of Crypto process
4/18/2024	C. Hansen	Calls with K. Kelleher to review Sandbox and permissions
	C. Hansen	Test sandbox and review permissions
4/19/2024	C. Hansen	Continue reviewing Intaact permissions and testing of Sandbox
	C. Hansen	Correspondence with G. Lee and R. Linhares re: processes and procedures of Crypto; Prepare writeup for BRG
	W. Weitz	Email correspondence with counsel and client re: accounting system access issue
	W. Weitz	Call with S. Gersten re: financial databases, other litigation/discovery issues
4/22/2024	C. Hansen	Call with W. Weitz re: discovery
	C. Hansen	Review data outstanding for BRG; Call to S. Gersten re: same
	C. Hansen	Update MOR workbooks for BRG
	W. Weitz	Call with C. Hansen re: discovery
4/23/2024	C. Hansen	Review Committee's response to Passarello declaration
4/24/2024	C. Hansen	Follow-up calls with W. Weitz and A. Cottrell re: discovery
	W. Weitz	Follow-up calls with C. Hansen and A. Cottrell re: discovery
	W. Weitz	Discovery update call with counsel
	W. Weitz	Research, prep sample file for parish financial discovery
4/25/2024	C. Hansen	Call with W. Weitz, C. Hansen & D. Greenblatt re: discovery
	D. Greenblatt	Call with W. Weitz, C. Hansen & D. Greenblatt re: discovery
	W. Weitz	Call with W. Weitz, C. Hansen & D. Greenblatt re: discovery
4/26/2024	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: weekly discovery call
	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: weekly discovery call
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and BRG re: weekly discovery call
	W. Weitz	Prepare and send summary email to counsel following discovery update call with BRG
SUBTOTAL:		[33.90 18337.50]

Monthly Operating Reports

4/1/2024	T. Anderson	Prepare MOR schedule	0.30
	C. Hansen	Review MOR Calendar	0.20
4/2/2024	T. Anderson	Prepare MOR schedules	1.30
4/3/2024	T. Anderson	Prepare MOR schedules	0.40
	C. Hansen	Finalize draft and questions on MOR	0.90
4/4/2024	T. Anderson	Prepare MOR schedules	0.50
4/8/2024	T. Anderson	Continue preparation of the MOR	1.30
	T. Anderson	Preparation of the MOR	1.90
4/9/2024	T. Anderson	Call with management T. Anderson, C. Hansen & D. Greenblatt re: MOR review	0.80
	T. Anderson	Preparation of the MOR	1.30
	C. Hansen	Call with management T. Anderson, C. Hansen & D. Greenblatt re: MOR review	0.80
	D. Greenblatt	Call with management T. Anderson, C. Hansen & D. Greenblatt re: MOR review	0.80
4/10/2024	T. Anderson	Preparation of the MOR	1.80
	T. Anderson	Reconciliation of pre-petition debt for MOR	2.30
	D. Greenblatt	Call with W. Weitz and P. Pascuzzi re: MOR's	0.40
	W. Weitz	Call with D. Greenblatt and P. Pascuzzi re: MOR's	0.40
4/11/2024	D. Greenblatt	Call with W. Weitz and Debtor re: MOR	0.30
	W. Weitz	Call with counsel re: presentation of certain cash flows	0.30
	W. Weitz	Prepare for call with client re: presentation of certain disbursement items	0.30
	W. Weitz	Call with D. Greenblatt and Debtor re: MOR	0.30

			Hours
4/11/2024	W. Weitz	Research re: presentation of certain cash flows	0.30
	W. Weitz	Review proposed MOR treatment of certain disbursements	0.30
4/12/2024	T. Anderson	Call with D. Greenblatt, T. Anderson & W. Weitz re: review of MOR	0.70
	T. Anderson	Updates to MOR for receipts and disbursements	1.20
	T. Anderson	Updates to MOR for post-petition payments reconciliation	2.40
	D. Greenblatt	Call with W. Weitz, D. Greenblatt & T. Anderson re: MOR	0.60
	W. Weitz	Call with W. Weitz, D. Greenblatt & T. Anderson re: MOR	0.60
	W. Weitz	Call with D. Greenblatt, T. Anderson & W. Weitz re: review of MOR	0.70
	D. Greenblatt	Call with D. Greenblatt, T. Anderson & W. Weitz re: review of MOR	0.70
	T. Anderson	Call with W. Weitz, D. Greenblatt & T. Anderson re: MOR	0.60
4/15/2024	T. Anderson	Updates to MOR for receipts and disbursements	0.70
	T. Anderson	Redact bank statements for MOR	1.50
4/16/2024	T. Anderson	Prepare MOR supporting detail	0.60
	D. Greenblatt	Call with W. Weitz re: March MOR	0.20
	D. Greenblatt	Review and update March MOR	1.10
	W. Weitz	Call with D. Greenblatt re: March MOR	0.20
	W. Weitz	Review March MOR	0.40
4/17/2024	T. Anderson	Prepare MOR supporting detail	1.10
4/18/2024	T. Anderson	Updates to MOR per management review	2.30
	C. Hansen	Call with D. Greenblatt and Diocese team re: March MOR	0.50
	D. Greenblatt	Call with C. Hansen and Diocese team re: March MOR	0.50
4/22/2024	D. Greenblatt	Finalize MOR and send to counsel for filing	0.80

SUBTOTAL:

[34.60 16515.00]